

**PATIENT REGISTRATION**

ID: \_\_\_\_\_ Chart ID: \_\_\_\_\_

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_

Patient Is: ☐ Policy Holder ☐ Responsible Party Preferred Name: \_\_\_\_\_

## Responsible Party ( if someone other than the patient )

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_

Address: \_\_\_\_\_ Address 2: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_ Pager: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Ext: \_\_\_\_\_ Cellular: \_\_\_\_\_

Birth Date: \_\_\_\_\_ Soc Sec: \_\_\_\_\_ Drivers Lic: \_\_\_\_\_

☐ Responsible Party is also a Policy Holder for Patient ☐ Primary Insurance Policy Holder ☐ Secondary Insurance Policy Holder

## Patient Information

Address: \_\_\_\_\_ Address 2: \_\_\_\_\_

City: \_\_\_\_\_ State / Zip: \_\_\_\_\_ Pager: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Ext: \_\_\_\_\_ Cellular: \_\_\_\_\_

Sex: ☐ Male ☐ Female Marital Status: ☐ Married ☐ Single ☐ Divorced ☐ Separated ☐ Widowed

Birth Date: \_\_\_\_\_ Age: \_\_\_\_\_ Soc Sec: \_\_\_\_\_ Drivers Lic: \_\_\_\_\_

E-mail: \_\_\_\_\_ ☐ I would like to receive correspondences via e-mail.

## Section 2

## Section 3

Employment Status: ☐ Full Time ☐ Part Time ☐ Retired

Student Status: ☐ Full Time ☐ Part Time

Medicaid ID: \_\_\_\_\_ Pref. Dentist: \_\_\_\_\_

Employer ID: \_\_\_\_\_ Pref. Pharmacy: \_\_\_\_\_

Carrier ID: \_\_\_\_\_ Pref. Hyg: \_\_\_\_\_

Emergency # \_\_\_\_\_

Guardian Name \_\_\_\_\_

Parents Last Name \_\_\_\_\_

Caregiver \_\_\_\_\_

## Primary Insurance Information

Name of Insured: \_\_\_\_\_ Relationship to Insured: ☐ Self ☐ Spouse ☐ Child ☐ Other

Insured Soc. Sec: \_\_\_\_\_ Insured Birth Date: \_\_\_\_\_

Employer: \_\_\_\_\_ Ins. Company: \_\_\_\_\_

Address: \_\_\_\_\_ Address: \_\_\_\_\_

Address 2: \_\_\_\_\_ Address 2: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_ City, State, Zip: \_\_\_\_\_

Rem. Benefits: \_\_\_\_\_ Rem. Deduct: \_\_\_\_\_

## Secondary Insurance Information

Name of Insured: \_\_\_\_\_ Relationship to Insured: ☐ Self ☐ Spouse ☐ Child ☐ Other

Insured Soc. Sec: \_\_\_\_\_ Insured Birth Date: \_\_\_\_\_

Employer: \_\_\_\_\_ Ins. Company: \_\_\_\_\_

Address: \_\_\_\_\_ Address: \_\_\_\_\_

Address 2: \_\_\_\_\_ Address 2: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_ City, State, Zip: \_\_\_\_\_

Rem. Benefits: \_\_\_\_\_ Rem. Deduct: \_\_\_\_\_

**Eaglesoft Medical History-referred by**

Patient Name:

Birth Date:

Date Created:

**Referred By**

Were you referred to our office?

☐ Yes ☐ No

If yes

Although dental personnel primarily treat the area in and around your mouth, your mouth is a part of your entire body. Health problems that you may have, or medication that you may be taking, could have an important interrelationship with the dentistry you will receive. Thank you for answering the following questions.

Are you under a physician's care now?

☐ Yes ☐ No

If yes

Have you ever been hospitalized or had a major operation?

☐ Yes ☐ No

If yes

Have you ever had a serious head or neck injury?

☐ Yes ☐ No

If yes

Are you taking any medications, pills, or drugs?

☐ Yes ☐ No

If yes

Do you take, or have you taken, Phen-Fen or Redux?

☐ Yes ☐ No

If yes

Have you ever taken Fosamax, Boniva, Actonel or any other medications containing bisphosphonates?

☐ Yes ☐ No

If yes

Are you on a special diet?

☐ Yes ☐ No

Do you use tobacco?

☐ Yes ☐ No**Women: Are you...**☐ Pregnant/Trying to get pregnant?☐ Nursing?☐ Taking oral contraceptives?**Are you allergic to any of the following?**☐ Aspirin☐ Penicillin☐ Codeine☐ Acrylic☐ Metal☐ Latex☐ Sulfa Drugs☐ Local Anesthetics

Do you use controlled substances?

☐ Yes ☐ No

If yes

Other?

☐

If yes

**Do you have, or have you had, any of the following?**

AIDS/HIV Positive

☐ Yes ☐ No

Corticosteroid Medicine

☐ Yes ☐ No

Hemophilia

☐ Yes ☐ No

Radiation Treatments

☐ Yes ☐ No

Alzheimer's Disease

☐ Yes ☐ No

Diabetes

☐ Yes ☐ No

Hepatitis A

☐ Yes ☐ No

Recent Weight Loss

☐ Yes ☐ No

Anaphylaxis

☐ Yes ☐ No

Drug Addiction

☐ Yes ☐ No

Hepatitis B or C

☐ Yes ☐ No

Renal Dialysis

☐ Yes ☐ No

Anemia

☐ Yes ☐ No

Easily Winded

☐ Yes ☐ No

Herpes

☐ Yes ☐ No

Rheumatic Fever

☐ Yes ☐ No

Angina

☐ Yes ☐ No

Emphysema

☐ Yes ☐ No

High Blood Pressure

☐ Yes ☐ No

Rheumatism

☐ Yes ☐ No

Arthritis/Gout

☐ Yes ☐ No

Epilepsy or Seizures

☐ Yes ☐ No

High Cholesterol

☐ Yes ☐ No

Scarlet Fever

☐ Yes ☐ No

Artificial Heart Valve

☐ Yes ☐ No

Excessive Bleeding

☐ Yes ☐ No

Hives or Rash

☐ Yes ☐ No

Shingles

☐ Yes ☐ No

Artificial Joint

☐ Yes ☐ No

Excessive Thirst

☐ Yes ☐ No

Hypoglycemia

☐ Yes ☐ No

Sickle Cell Disease

☐ Yes ☐ No

Asthma

☐ Yes ☐ No

Fainting Spells/Dizziness

☐ Yes ☐ No

Irregular Heartbeat

☐ Yes ☐ No

Sinus Trouble

☐ Yes ☐ No

Blood Disease

☐ Yes ☐ No

Frequent Cough

☐ Yes ☐ No

Kidney Problems

☐ Yes ☐ No

Spina Bifida

☐ Yes ☐ No

Blood Transfusion

☐ Yes ☐ No

Frequent Diarrhea

☐ Yes ☐ No

Leukemia

☐ Yes ☐ No

Stomach/Intestinal Disease

☐ Yes ☐ No

Breathing Problems

☐ Yes ☐ No

Frequent Headaches

☐ Yes ☐ No

Liver Disease

☐ Yes ☐ No

Stroke

☐ Yes ☐ No

Bruise Easily

☐ Yes ☐ No

Genital Herpes

☐ Yes ☐ No

Low Blood Pressure

☐ Yes ☐ No

Swelling of Limbs

☐ Yes ☐ No

Cancer

☐ Yes ☐ No

Glaucoma

☐ Yes ☐ No

Lung Disease

☐ Yes ☐ No

Thyroid Disease

☐ Yes ☐ No

Chemotherapy

☐ Yes ☐ No

Hay Fever

☐ Yes ☐ No

Mitral Valve Prolapse

☐ Yes ☐ No

Tonsillitis

☐ Yes ☐ No

Chest Pains

☐ Yes ☐ No

Heart Attack/Failure

☐ Yes ☐ No

Osteoporosis

☐ Yes ☐ No

Tuberculosis

☐ Yes ☐ No

Cold Sores/Fever Blisters

☐ Yes ☐ No

Heart Murmur

☐ Yes ☐ No

Pain in Jaw Joints

☐ Yes ☐ No

Tumors or Growths

☐ Yes ☐ No

Congenital Heart Disorder

☐ Yes ☐ No

Heart Pacemaker

☐ Yes ☐ No

Parathyroid Disease

☐ Yes ☐ No

Ulcers

☐ Yes ☐ No

Convulsions

☐ Yes ☐ No

Heart Trouble/Disease

☐ Yes ☐ No

Psychiatric Care

☐ Yes ☐ No

Venereal Disease

☐ Yes ☐ No

Yellow Jaundice

☐ Yes ☐ No

Have you ever had any serious illness not listed above?

☐ Yes ☐ No

If yes

**Comments:**

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in medical status.

Signature of Patient, Parent or Guardian:

X

Date:

Brett Strumwasser DMD, MS  
2300 McDermott Suite 250 • Plano, TX 75025

### NOTICE OF PRIVACY PRACTICES ACKNOWLEDGEMENT

I understand that, under the Health Insurance Portability & Accountability Act of 1996 ("HIPAA"), I have certain rights to privacy regarding my protected health information. I understand that this information can and will be used to:

- Conduct, plan and direct my treatment and follow-up among the multiple healthcare providers who may be involved in that treatment directly and indirectly.
- Obtain payment from third-party payers.
- Conduct normal healthcare operations such as quality assessments and physician certification.

I acknowledge that I have received your *Notice of Privacy Practices* that is available in the office containing a more complete description of the uses and disclosures of my health information. I understand that this organization has the right to change its *Notice of Privacy Practices* from time to time and that I may contact this organization at any time at the address above to obtain a current copy of the *Notice of Privacy Practices*.

I understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment or health care operations. I also understand you are not required to agree to my requested restrictions, but if you do agree then you are bound to abide by the restrictions.

Patient Name: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Signature: \_\_\_\_\_

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#### OFFICE USE ONLY

Attempted to obtain the patient's signature in acknowledgement for receipt of the *Notice of Privacy Practices Acknowledgement*, but was unable to do so as documented below:

\_\_\_\_\_  
Initials:

\_\_\_\_\_  
Reason:



Brett Strumwasser, DDS  
2300 McDermott Suite 250 • Plano, TX 75025

## OFFICE FINANCIAL POLICY

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

**Basic Policy:** Payment for services rendered is due in full at the time of service. Our office accepts cash, personal checks, and most credit cards. There is a \$25.00 returned check fee due and payable from you for each check payment returned to us by your bank.

**Patients With Insurance:** We will be happy to file any insurance claims as a *courtesy* to you. As a service to our patients we accept "Assignment of Benefits" and will bill your insurance carrier, provided that all paperwork and all insurance information is provided to us. We also assist you in billing secondary insurance carriers, if applicable, and in researching unpaid claims. Every effort will be made to closely *estimate* your co-payments and deductibles, which are due at the time of service. Remember that these are **estimates** to the best of our ability, **but the ultimate responsibility for any unpaid balance rests on you.**

***Please understand that insurance is a contract between you and your insurance company. We make no claims or guarantee that your insurance will pay for any dental treatment.*** Initial: \_\_\_\_\_

We rely solely on the information your insurance provides to us. This information is not always up-to-date and accurate when we receive it. We have the ability to submit a predetermination of dental benefits to your insurance carrier as a courtesy. If an insurance carrier has not paid within 60 days of billing, any unpaid professional fees are due and payable in full from you.

**Non-Covered Charges:** Any charges not paid by your insurance carrier will require payment in full at the time services are rendered or upon notice of insurance claim denial.

**Cancellation of Appointments:** Our goal is to provide high quality care to our patients and in fairness to other patients, and the office staff. If you need to cancel an appointment, we require at least a 24 hour notice or a \$50.00 fee may be charged to your account. I have read, understood and agree to the above financial policy for payment of professional fees. I understand that **I AM ULTIMATELY RESPONSIBLE FOR ALL FEES FOR SERVICES PROVIDED TO ME OR MY FAMILY.**

Patient's Signature: \_\_\_\_\_ Date: \_\_\_\_\_